



Ulbrich Philanthropy Policy for Non-Profit Organizations

Strategy

To evaluate and distribute monetary donations to charitable organizations that result on a direct benefit towards Ulbrich employees and their communities.

Defined as:

- Events that impact youth (15 yrs. of age and under) within the Wallingford, Meriden, and North Haven areas. Including:
 - Team Sports
 - Arts and Music
 - Educational Programs
- Events that promote community involvement.
- Charitable events that directly benefit the Wallingford, Meriden, and North Haven areas.

The Ulbrich Philanthropy Committee **will not** consider direct or indirect donations for the following entities:

- Political organizations or individuals
- Controversial organizations or causes
- Schools or colleges

Eligibility

In order to be eligible, non-profit organizations must be certified as tax-exempt by the U.S. internal Revenue Service under Section 501(c)(3) and 509 (a)(1, 2 or 3) of the Internal Revenue Code.

Please complete the attached Donation Request form for Non-Profit Organizations on the following page. Request forms must be submitted for approval within six months of the event.

Please send the form to: philanthropy1924@ulbrich.com.

The Ulbrich Philanthropy committee, in its sole discretion, reserves the right to discontinue, audit, amend or decide any questions of eligibility under the Ulbrich Donation Program.

Respectfully,

The Ulbrich Family



Donation Request Form for Non-Profit Organizations

Tax-exempt Organization Name _____

Federal Tax ID (9 Digit EIN#) _____

Street Address _____

City, State, Zip _____

Phone number _____ Website _____

Organization's Representative Name _____

Position Title _____ Email _____

Community to be benefited: (check all that apply) Wallingford North Haven Meriden

Amount Requested: _____ Date Requested Donation By: _____

How will the funds received be used specifically?

How will the funds received impact the community?

Please describe how or if Ulbrich Stainless Steels & Special Metals, Inc., will be recognized as a contributor.

Note: Please attach a copy of your IRS Federal Tax Exempt Letter and a brochure describing your programs and mission. In addition, organizations will be sent and required to complete a compliance form every 24 months. Failure to complete this form will result in declination of the donation.

I hereby certify that:

- This organization complies with the eligibility guidelines established by the Philanthropy Committee on behalf of Ulbrich Stainless Steels & Special Metals, Inc., and adheres to accepted financial and record keeping practices and will furnish upon request an annual report, financial statements or a list of subcontractors and affiliates.
- I understand that abuse or failure to comply with any of the above may result in permanent termination of the donation.

Signature _____ Date _____